



The Ocean as a Solution for Climate Change: 5 Opportunities for Action

The High Level Panel for a Sustainable Ocean Economy.

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High Level Panel for a Sustainable Ocean



Economy (HLP)

- Established September 2018
- Consists of the presidents or prime ministers of Australia, Canada, Chile, Fiji, Ghana, Indonesia, Jamaica, Japan, Kenya, Mexico, Namibia, Norway, Palau and Portugal.
- Supported by an Expert Group, Advisory Network and Secretariat that assist with analytical work, communications and stakeholder engagement.
- Secretariat at World Resources Institute.
- <http://www.oceanpanel.org/climate>



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HIGH LEVEL PANEL for
**A SUSTAINABLE
OCEAN ECONOMY**

The Ocean as a Solution to Climate Change

Five Opportunities for Action

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The Ocean: From Victim to Solution



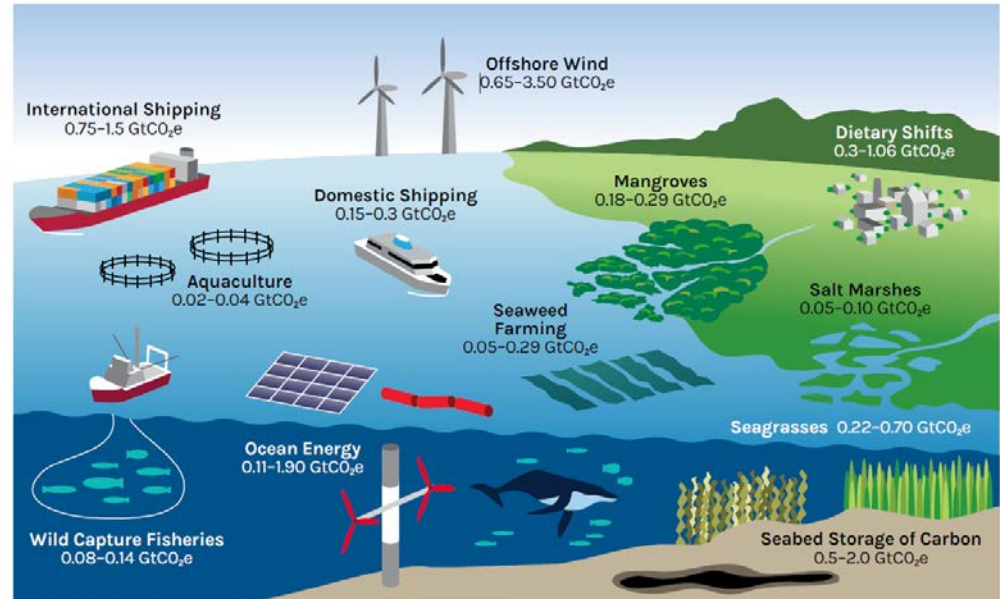
Actions considered



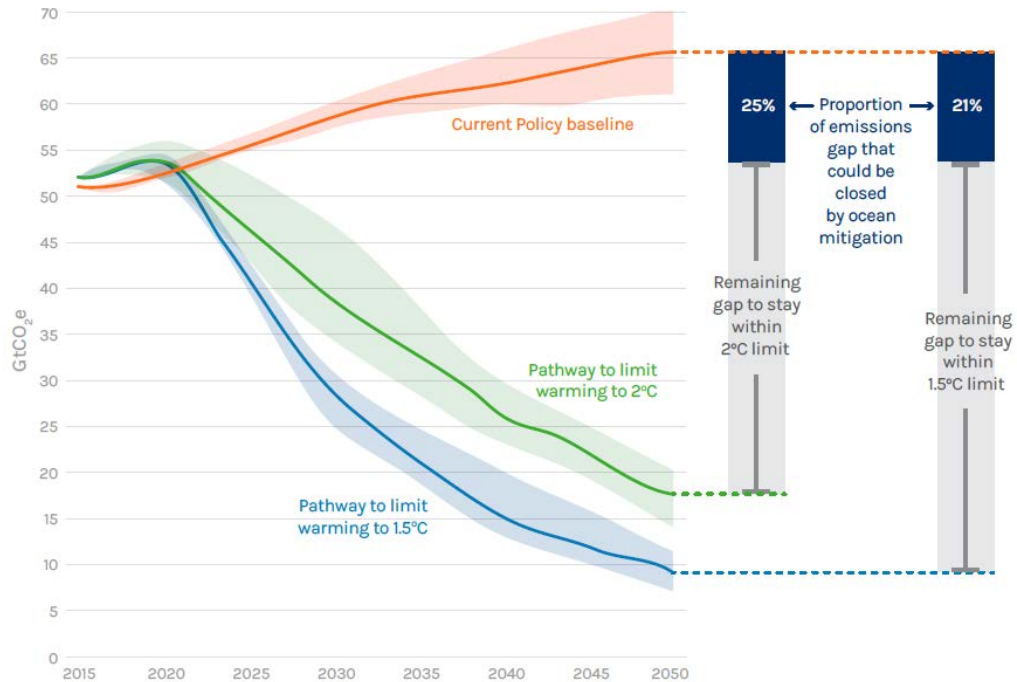
CO₂ mitigation potential from:

1. Ocean-based renewable energy
2. Ocean-based transport
3. Coastal and marine ecosystems
4. Fishery, aquaculture and dietary shifts
5. Carbon storage in the seabed

Figure ES-1. Ocean-based Mitigation Options Explored in This Report and Associated Annual Mitigation Potential in 2050



The mitigation gap



Source: Adapted from UNEP 2018, Climate Action Tracker (2018).



Life-cycle emissions



Table 4. Estimated Life-Cycle Emissions of Energy Generation Technologies

ENERGY TECHNOLOGY	LIFECYCLE CARBON EMISSIONS KG CO ₂ E/KWH	LIFECYCLE CARBON EMISSION RELATIVE TO CURRENT MIX (%)
Coal	1.0 (0.67-1.7)	217
Natural Gas	0.476 (0.31-0.99)	103
Current mix	0.46	-
Solar PV	0.054 (0.019-0.2)	12
Concentrated Solar Power	0.025 (0.007-0.24)	5.4
Nuclear	0.016 (0.008-0.22)	3.5
Onshore wind	0.012 (0.002-0.088)	2.6
Offshore wind	0.012 (0.005-0.024)	2.6
Ocean	0.008 (0.002-0.022)	1.7

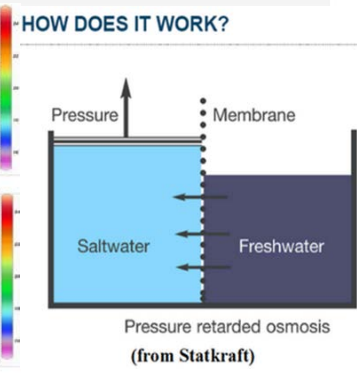
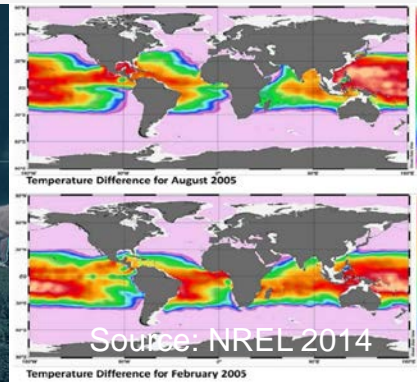
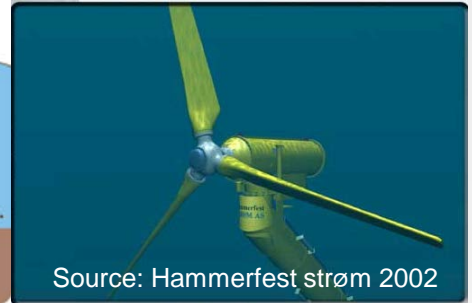
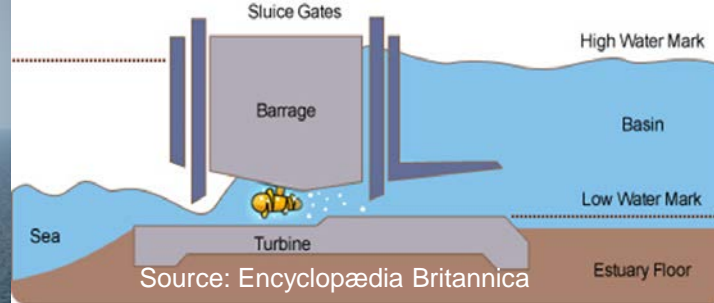
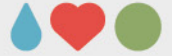
Source: OpenEI, 2019

Note: Bracketed values represent the range of reported emissions.



Ocean based renewable energy.

= Offshore wind (OSW) + Ocean Renewables (ORE)



Basis:



- Electricity and heat generation: 25% of GHG emissions
- Electricity demand increases significantly.
 - Gross el demand in 2050 estimated to 47 000 TWh/y.
- Mitigation potential:
 - 1.0 kg CO_{2e}/kWh by replacing
 - 0.46 kg CO_{2e}/kWh global average electricity generation.



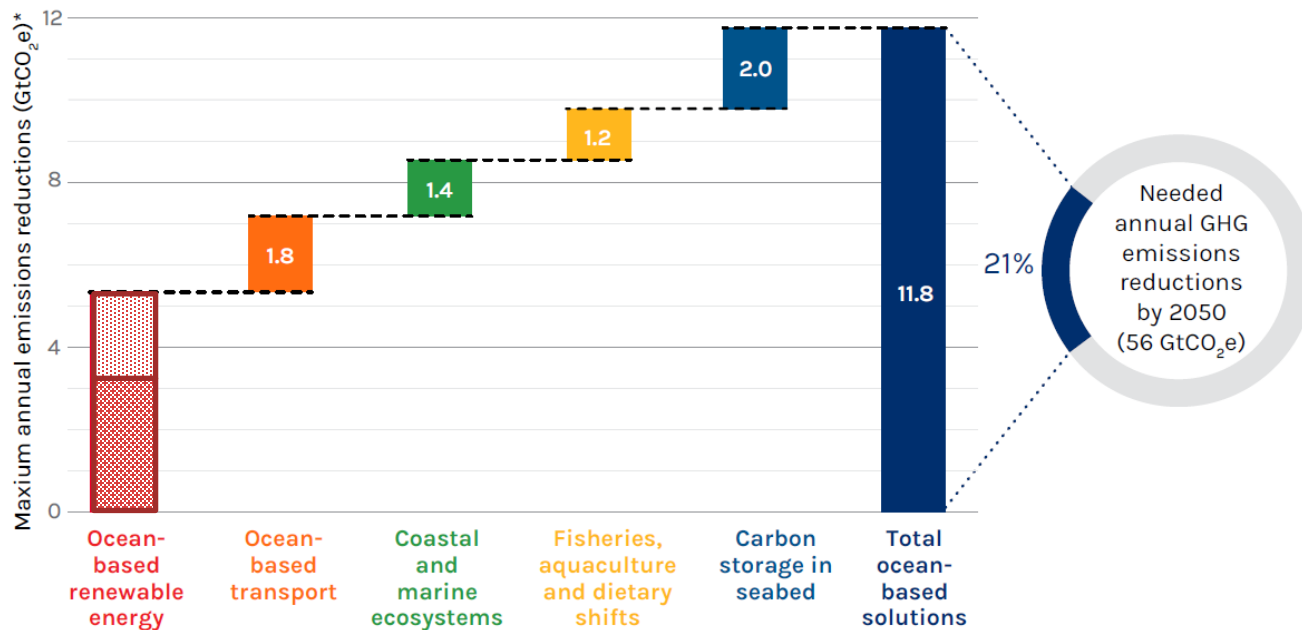
The CO₂ mitigation potential



Figure ES-4. Contribution of Five Ocean-based Climate Action Areas to Mitigating Climate Change in 2050 (Maximum GtCO₂e)

ORE (1.9)

Wind (3.5)

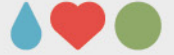


Notes: * To stay under a 1.5°C change relative to pre-industrial levels

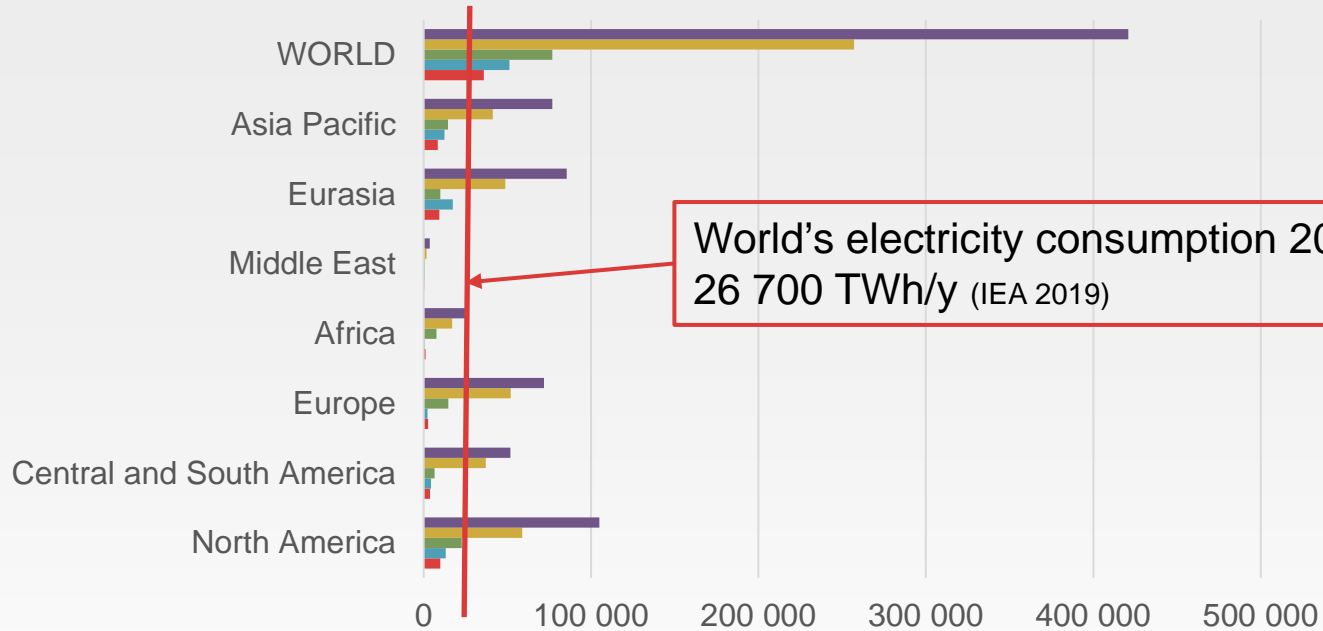
Hoegh-Guldberg, O., et al. 2019. "The Ocean as a Solution to Climate Change: Five Opportunities for Action." Report. Washington, DC: World Resources Institute. Available online at <http://www.oceanpanel.org/climate>



Technical potential - OSW



TWh /year



World's electricity consumption 2018:
26 700 TWh/y (IEA 2019)

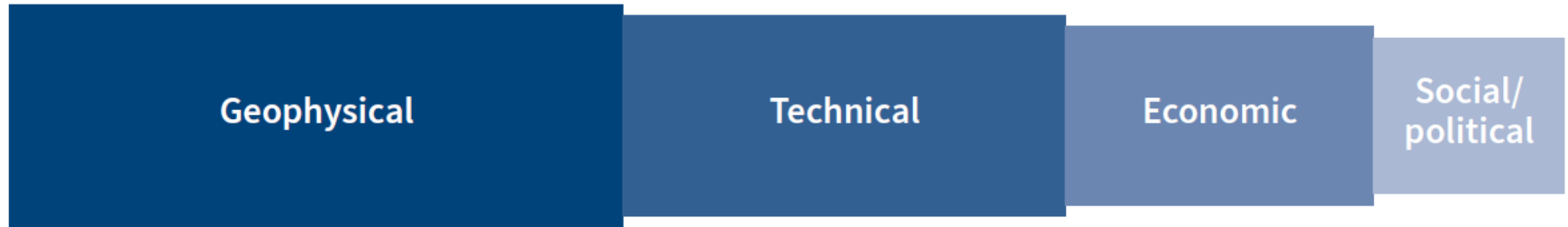
- 0 - 2000m Total
- < 60m Far shore
- 60 - 2000m Far shore
- 60 - 2000m Near shore
- < 60m Near shore



Energy resource estimates



Figure 5. Geophysical, Technical, Economic and Social/Political Potential of Wind or other Energy Resources across the Global Ocean



Source: Adapted from Hoegh-Guldberg et al. 2019.



Impact on SDGs

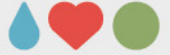
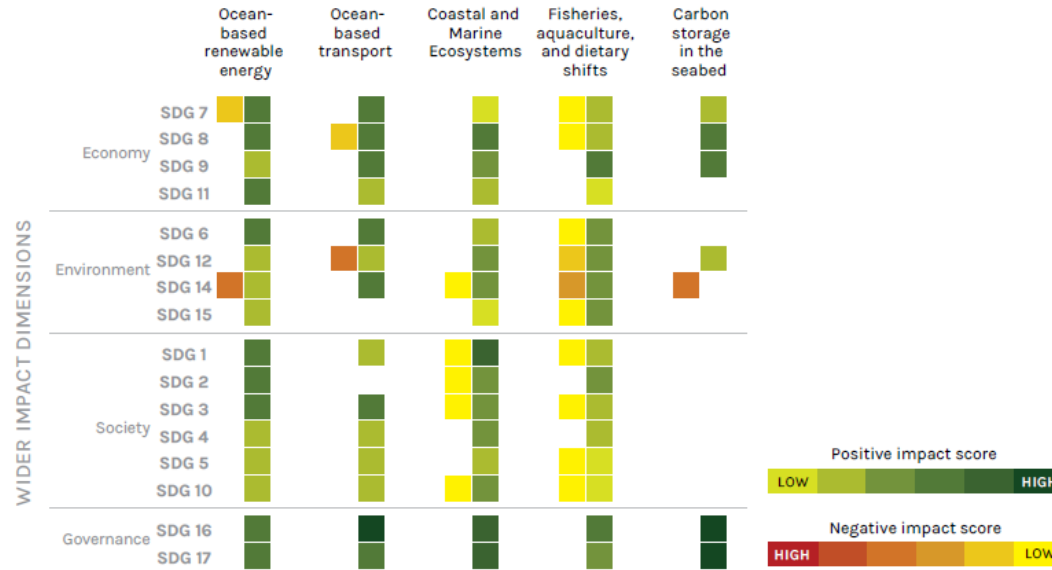


Figure ES-5. Summary of Wider Impact of Ocean-based interventions on Sustainable Development Dimensions



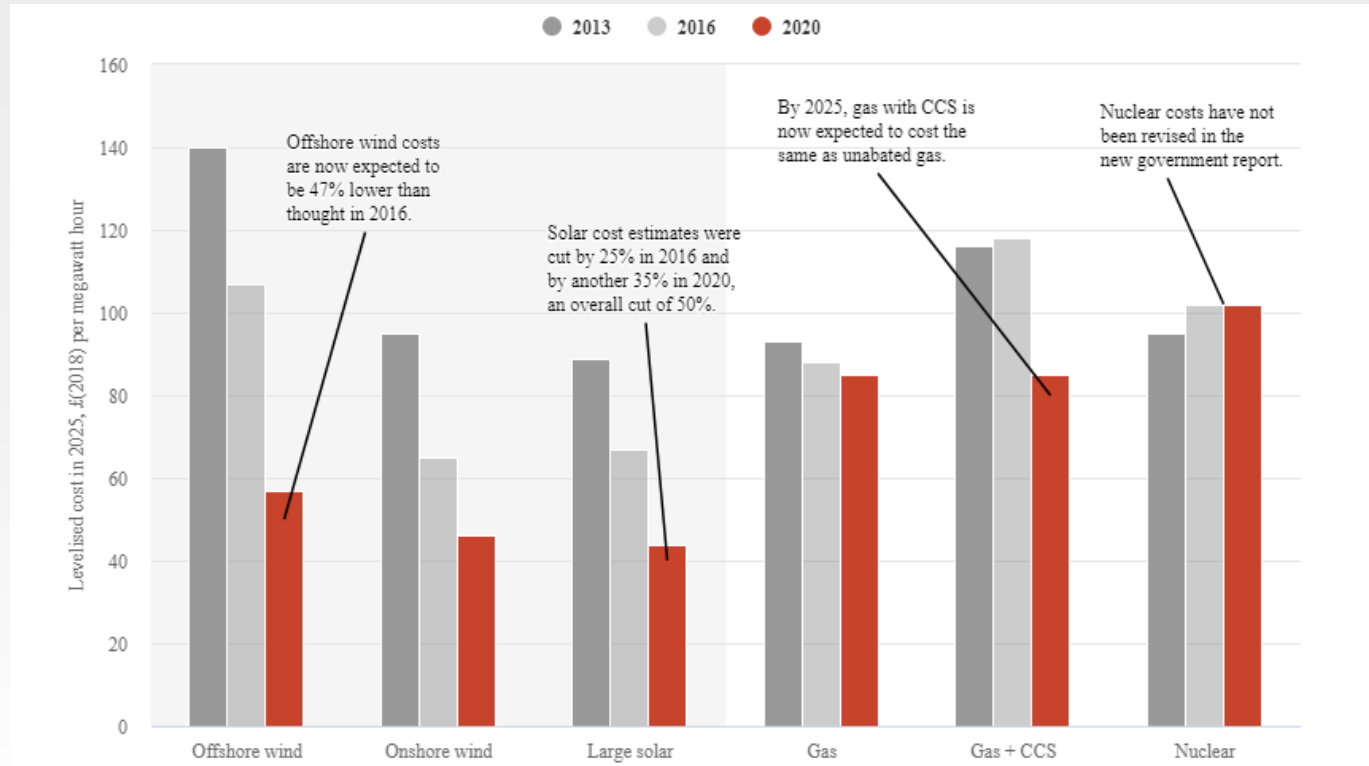
List of Sustainable Development Goals reviewed:



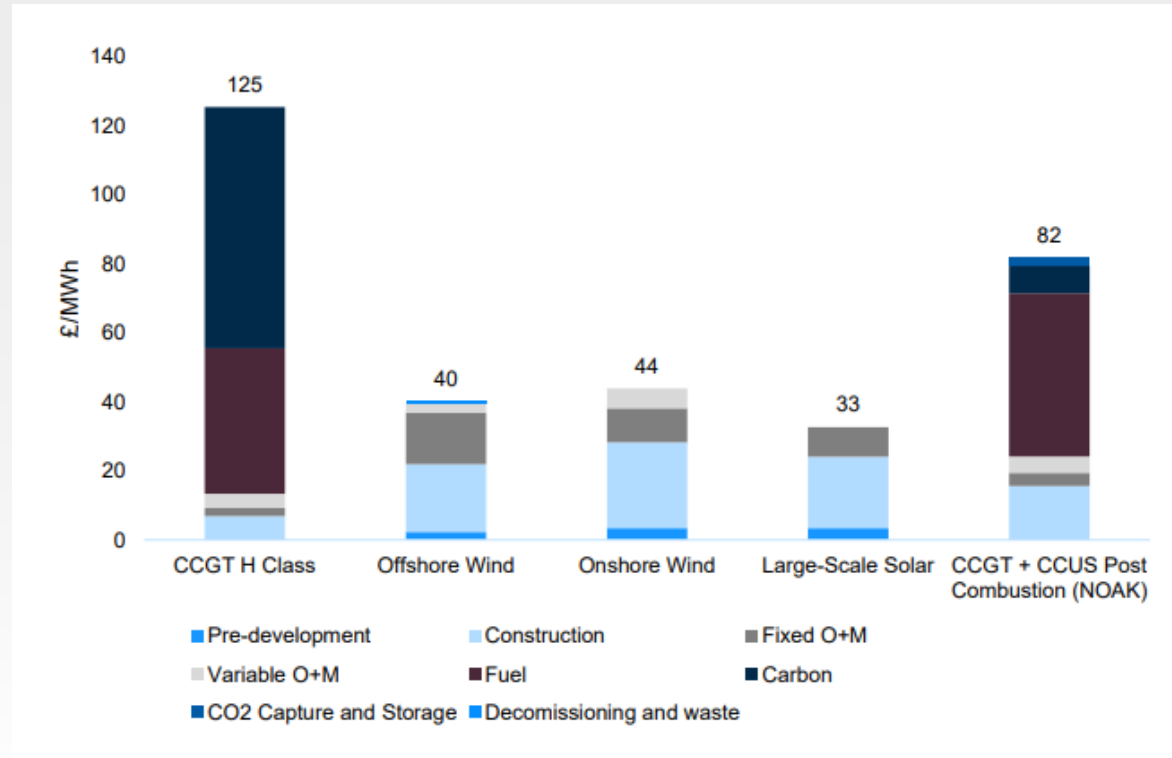
Source: Authors



UK gov. cost estimates for 2025



UK gov. cost estimates for 2040



Policy needs



PRESENT DEPLOYMENT RATE TOO SLOW.
NEEDS:

- Incentives (e.g. carbon taxes)
- Marine spatial planning and legislation incl. grid
- National targets and strategies
- Stable economic and regulatory framework



Research and technology needs



- Understand ecological impacts
- Map global potential
- Explore benefits of co-location
- Explore potential for ocean base solar PV
- Advance storage capacity
- Improve performance and reliability while reducing costs
- Develop deep water technologies
- Piloting



Summary



- Significant GHG mitigation potential from Ocean renewables.
- **OSW:** Mature, significant up-scaling expected.
- **Tidal stream and range:** Technology available, geographical limited.
- **Waves:** Large potential, Several systems tested.
- **Floating solar:** From water reservoirs to ocean area.
- **Ocean thermal:** Tropical area.
- **Salinity gradient:** Laboratory scale.
- ACTIVE POLICIES NEEDED





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Bergen Offshore Wind Centre



Wide range of estimates



Table 3. Summary of Energy Scenarios Reviewed for Ocean-based Renewable Energy

SCENARIO	OSW GENERATION (TWH/YR)	ORE GENERATION (TWH/YR)
2018 (30) (Bahar, 2019)	53	1.2
2050 Reference (50). Same fraction as current, for assumed 2050 electricity demand of 50,000 TWh	112	2.5
2050 Drawdown Reference (50) (Project Drawdown, 2017)	57.2	2.1
2050 IEA WEO 2009 (45) (IEA, 2009)	555	25
2050 Teske (Reference (45) (Teske et al. 2011)	805	25
2050 IEA RTS (40) (IEA, 2017)	651	108
2050 ETP BLUE MAP (14) (IEA, 2010)	1568	133
2050 IEA 2DS (13) (IEA, 2017)	1436	536
2050 Teske E[R] (10) (Teske et al. 2011)	2711	678
2050 IEA B2DS (4.7) (IEA, 2017)	1531	637
2050 Teske Adv E[R] (3.7) (Teske et al. 2011)	3469	1943
2050 DRAWDOWN Plausible (Project Drawdown, 2017)	2078	1486
2050 DRAWDOWN (Project Drawdown, 2017)	3029	1745
2050 DRAWDOWN Optimum (Project Drawdown, 2017)	3159	1823
2050 OES Vision (OES, 2017)	-	1051
2050 IRENA (IRENA, 2018a)	1822	

Source: Authors

Note: OSW = Offshore wind; ORE = Ocean-based renewable energy.

